

CAIXABANK GLOBAL SICAV
Société d'Investissement à Capital Variable
60, avenue J.F. Kennedy
L-1855 Luxembourg
R.C.S. Luxembourg B-179.158
(hereinafter referred to as the "SICAV")

Notice to the Shareholders

Subject: Amendments to the Prospectus

Capitalized terms not otherwise defined in this notice shall bear the same meaning as in the prospectus of the SICAV (the "Prospectus").

Dear Shareholders,

The board of directors of the SICAV (the "**Board of Directors**") would like to inform you of the amendments made to the Prospectus, and in particular to the section "EXPENSES, FEES AND COSTS" of the Prospectus.

The CaixaBank group has decided to restructure the payment flows between its different entities, namely the fees received by CAIXABANK ASSET MANAGEMENT LUXEMBOURG S.A., CAIXABANK ASSET MANAGEMENT, S.G.I.I.C., S.A.U. and CAIXABANK, S.A. acting respectively as management company, investment manager and global distributor of the SICAV, with effect as of 1st January 2021.

The Prospectus foresaw that the SICAV was paying out of its net assets a Management Company Fee to the Management Company and a Management Fee to the Investment Manager covering the fees of the Investment Manager and the Global Distributor or distributors.

Further to the restructuring of the payment flows, the SICAV pays, out of its net assets, a single fee named "Global Management Fee" to the Management Company. The Management Company bears the remuneration of the Investment Manager and the Global Distributor or distributors. This change of the fee structure does not trigger any increase of the level of fees borne by the SICAV and ultimately by the investors.

Accordingly, the sub-section "Fees" of the Prospectus has been amended to foresee that the SICAV pays, out of the net assets of the Sub-Funds, a Global Management Fee representing a maximum percentage of the net assets of the Sub-Funds, to the Management Company. Such Global Management Fee is accrued for each Dealing Day and is payable monthly in arrears and calculated on the average net assets of the respective period for each Class of the relevant Sub-Fund (before deduction of the Global Management Fee) at the annual rates set forth for each Class of the relevant Sub-Fund in its supplement. References to the Management Company Fee and the Management Fee have been removed in this section. Each supplement has been amended to reflect the maximum rate of the Global Management Fee per Share class, subject to the maximum disclosed in the sub-section "Fees".

Other provisions of sub-section "Fees" remain unchanged.

No further actions are required by you in respect to the abovementioned amendments to the Prospectus.

All abovementioned amendments to the Prospectus of the SICAV will be reflected in a new version of the Prospectus dated 1st January 2021.

Yours faithfully,

Luxembourg, on 4th March 2021

For the Board of Directors of the SICAV